



Genting Malaysia Berhad
 (formerly known as Resorts World Bhd)
 (Incorporated in Malaysia under Company No. 58019-U)
 Wisma Genting, 28 Jalan Sultan Ismail, 50250 Kuala Lumpur. P.O. Box 10937
 50930 Kuala Lumpur, Malaysia. Tel: 03-21782288/23332288, Fax: 03-21615304
 Website: <http://www.gentingmalaysia.com>

SECOND QUARTERLY REPORT

Quarterly report on consolidated results for the six months ended 30 June 2009. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENTS FOR THE SIX MONTHS ENDED 30 JUNE 2009

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED CUMULATIVE PERIOD	
	Second quarter ended 30 June		Six months ended 30 June	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Revenue	1,202,256	1,240,769	2,380,309	2,332,692
Cost of sales	(725,017)	(725,266)	(1,455,864)	(1,389,215)
Gross profit	477,239	515,503	924,445	943,477
Other income				
- Gain on disposal of long term investment arising from foreign exchange translation	-	19,102	-	19,102
- Others	21,231	34,706	52,700	62,428
Other expenses	(59,562)	(58,283)	(122,265)	(117,098)
Profit from operations before impairment loss	438,908	511,028	854,880	907,909
Impairment loss	-	-	(30,425)	-
Profit from operations	438,908	511,028	824,455	907,909
Finance cost	-	(1)	-	(1,644)
Share of results in jointly controlled entity	(49)	298	86	453
Profit before taxation	438,859	511,325	824,541	906,718

**GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
CONDENSED CONSOLIDATED INCOME STATEMENTS
FOR THE SIX MONTHS ENDED 30 JUNE 2009**

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED CUMULATIVE PERIOD	
	Second quarter ended 30 June		Six months ended 30 June	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Taxation	(108,491)	(127,153)	(218,828)	(225,283)
Profit for the financial period	330,368	384,172	605,713	681,435
Attributable to:				
Equity holders of the Company	330,481	384,281	605,925	681,642
Minority interest	(113)	(109)	(212)	(207)
	330,368	384,172	605,713	681,435
Earnings per share attributable to equity holders of the Company:				
Basic earnings per share (sen)	5.78	6.69	10.59	11.90
Diluted earnings per share (sen)	5.77	6.64	10.58	11.77

(The Condensed Consolidated Income Statements should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2008.)

**GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 JUNE 2009**

	Unaudited As at 30.06.2009 RM'000	Audited As at 31.12.2008 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	3,578,031	3,638,491
Land held for property development	181,534	181,534
Investment properties	16,248	16,552
Leasehold land use rights	91,570	94,357
Jointly controlled entity	1,950	1,864
Available-for-sale financial asset	704,410	415,039
Other long term investments	419,781	242,801
Long term receivables	11,842	11,352
	<u>5,005,366</u>	<u>4,601,990</u>
Current assets		
Assets classified as held for sale	-	4,582
Inventories	59,164	60,497
Trade and other receivables	206,587	185,554
Amount due from other related companies	15,851	15,332
Short term investments	2,259,880	1,760,187
Bank balances and deposits	2,870,095	2,794,793
	<u>5,411,577</u>	<u>4,820,945</u>
TOTAL ASSETS	<u>10,416,943</u>	<u>9,422,935</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	590,221	590,180
Reserves	9,138,487	8,355,132
Treasury shares	(641,488)	(627,571)
	<u>9,087,220</u>	<u>8,317,741</u>
Minority interests	<u>7,126</u>	<u>7,338</u>
TOTAL EQUITY	<u>9,094,346</u>	<u>8,325,079</u>
Non-current liabilities		
Other long term liabilities	96,139	91,303
Deferred taxation	241,530	227,666
	<u>337,669</u>	<u>318,969</u>
Current liabilities		
Trade and other payables	530,293	541,234
Amount due to holding company	15,100	17,265
Amount due to other related companies	54,953	49,534
Amount due to jointly controlled entity	116	116
Taxation	212,932	170,738
Dividend Payable	171,534	-
	<u>984,928</u>	<u>778,887</u>
TOTAL LIABILITIES	<u>1,322,597</u>	<u>1,097,856</u>
TOTAL EQUITY AND LIABILITIES	<u>10,416,943</u>	<u>9,422,935</u>
NET ASSETS PER SHARE (RM)	<u>1.59</u>	<u>1.45</u>

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2008.)

GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Attributable to equity holders of the Company								
	Share Capital	Share Premium	Fair Value Reserve	Other Reserves	Treasury Shares	Retained Earnings	Total	Minority Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2009	590,180	1,100,164	-	(129,102)	(627,571)	7,384,070	8,317,741	7,338	8,325,079
Foreign exchange differences recognised directly in equity	-	-	-	36,952	-	-	36,952	-	36,952
Available-For-Sale Financial Asset - Fair value movement	-	-	311,200	-	-	-	311,200	-	311,200
Net income and expenses recognised directly in equity	-	-	311,200	36,952	-	-	348,152	-	348,152
Profit for the financial period	-	-	-	-	-	605,925	605,925	(212)	605,713
Total recognised income and expenses	-	-	311,200	36,952	-	605,925	954,077	(212)	953,865
Share based payments under ESOS	-	-	-	14	-	-	14	-	14
Issue of shares	41	798	-	-	-	-	839	-	839
Buy-back of shares	-	-	-	-	(13,917)	-	(13,917)	-	(13,917)
Appropriation: Final dividend declared for the year ended 31 December 2008	-	-	-	-	-	(171,534)	(171,534)	-	(171,534)
At 30 June 2009	590,221	1,100,962	311,200	(92,136)	(641,488)	7,818,461	9,087,220	7,126	9,094,346
At 1 January 2008	583,012	927,674	349,504	(224,028)	(477,185)	7,029,984	8,188,961	7,741	8,196,702
Foreign exchange differences recognised directly in equity	-	-	-	(72,565)	-	-	(72,565)	-	(72,565)
Available-For-Sale Financial Asset - Fair value movement	-	-	(515,759)	-	-	-	(515,759)	-	(515,759)
Net income and expenses recognised directly in equity	-	-	(515,759)	(72,565)	-	-	(588,324)	-	(588,324)
Profit for the financial period	-	-	-	-	-	681,642	681,642	(207)	681,435
Total recognised income and expenses for the financial period	-	-	(515,759)	(72,565)	-	681,642	93,318	(207)	93,111
Share based payments under ESOS	-	-	-	36	-	-	36	-	36
Issue of shares	4,248	102,422	-	-	-	-	106,670	-	106,670
Buy-back of shares	-	-	-	-	(77,192)	-	(77,192)	-	(77,192)
Appropriation: Final dividend declared for the year ended 31 December 2007	-	-	-	-	-	(152,553)	(152,553)	-	(152,553)
At 30 June 2008	587,260	1,030,096	(166,255)	(296,557)	(554,377)	7,559,073	8,159,240	7,534	8,166,774

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2008.)

GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Unaudited six months ended 30 June	
	2009 RM'000	2008 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	824,541	906,718
Adjustments for:		
Depreciation of property, plant and equipment	133,594	130,437
Finance costs	-	1,644
Interest income	(38,500)	(53,137)
Impairment loss	30,425	-
Allowance for diminution in value of short term investment	969	-
Provision for retirement gratuities	7,673	(173)
Share of results in jointly controlled entity	(86)	(453)
Unrealised exchange loss	425	3,029
Gain on disposal of real property asset	(2,918)	-
Gain on disposal of long term investment	-	(19,102)
Gain on disposal of short term investments	(18,481)	-
Other non-cash items and adjustments	2,250	535
	115,351	62,780
Operating profit before working capital changes	939,892	969,498
Net change in current assets	(20,205)	(4,888)
Net change in current liabilities	(16,533)	(20,365)
	(36,738)	(25,253)
Cash generated from operations	903,154	944,245
Net tax paid	(161,989)	(120,895)
Retirement gratuities paid	(3,545)	(4,923)
Other net operating receipts	435	528
	(165,099)	(125,290)
Net Cash Flow From Operating Activities	738,055	818,955
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment	(58,293)	(142,334)
Proceeds from disposal of investments	198,397	520,073
Purchase of investments	(381,694)	-
Other investments	38,722	54,845
Net Cash Flow From Investing Activities	(202,868)	432,584
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of shares	839	6,320
Buy-back of shares	(13,917)	(77,192)
Other financing expenses	-	(2)
Net Cash Flow From Financing Activities	(13,078)	(70,874)
NET INCREASE IN CASH AND CASH EQUIVALENTS	522,109	1,180,665
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	4,542,962	3,051,751
EFFECT OF CURRENCY TRANSLATION	24,001	(510)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	5,089,072	4,231,906
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Bank balances and deposits	2,870,095	2,790,943
Money market instruments (included in short term investments)	2,218,977	1,440,963
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	5,089,072	4,231,906

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited Financial Statements for the financial year ended 31 December 2008.)

GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
NOTES TO THE INTERIM FINANCIAL REPORT – SECOND QUARTER ENDED 30 JUNE 2009

Part I: Compliance with Financial Reporting Standard (“FRS”) 134

a) *Accounting Policies and Methods of Computation*

The interim financial report is unaudited and has been prepared in accordance with Financial Reporting Standard (FRS) 134: Interim Financial Reporting and paragraph 9.22 of Bursa Malaysia Securities Berhad (Bursa Securities) Listing Requirements. The financial information for the six months ended 30 June 2009 have been reviewed by the Company's auditors in accordance with the International Standards on Review Engagements (SRE) 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2008. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2008.

b) *Seasonal or Cyclical Factors*

The business operations of the Group's leisure and hospitality division are subject to seasonal fluctuations. The results are affected by major festive seasons and holidays.

c) *Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows*

Pursuant to paragraph 61 of FRS 139, a significant or prolonged decline in the fair value of an investment in an equity instrument below its cost is objective evidence of impairment. Consequently, in compliance with the requirements of FRS 139, the fair value loss of RM30.4 million in the investment in Star Cruises Limited (SCL) is recognised as an impairment loss in the income statement. This fair value loss of RM30.4 million represents the decline in SCL's share price to USD0.08 per share as at 31 March 2009 from the Group's carrying value of USD0.085 per share as at 31 December 2008.

Subsequently, SCL's share price rose to USD0.14 per share as at 30 June 2009 from the Group's carrying value of USD0.08 per share as at 31 March 2009. Consequently, a fair value gain of RM311.2 million in the investment in SCL is recognised directly in equity through the statement of changes in equity.

Other than the above, there were no unusual items affecting the assets, liabilities, equity, net income or cash flows of the Group for the six months ended 30 June 2009.

d) *Material Changes in Estimates*

There were no material changes in estimates of amounts reported in prior interim periods of the current financial quarter ended 30 June 2009 or that of prior financial years.

e) Changes in Debt and Equity Securities

- i) The Company issued 414,000 new ordinary shares of 10 sen each, for cash, arising from the exercise of options granted under the Executive Share Option Scheme for Eligible Executives of Genting Malaysia Berhad (formerly known as Resorts World Bhd) during the six months ended 30 June 2009 at the following exercise prices:

Exercise price (RM)	No. of options exercised during the six months ended
	30 June 2009
1.700	5,000
1.898	80,000
2.064	329,000
	<hr/>
	414,000

- ii) At the Annual General Meeting of the Company held on 16 June 2009, the shareholders of the Company had approved, amongst others,
- (I) the proposed renewal of the authority for the Company to purchase its own shares of up to 10% of the issued and paid-up share capital of the Company; and
 - (II) the proposed exemption under Practice Note 2.9.10 of the Malaysian Code on Take-Overs and Mergers, 1998 to Genting Berhad (Genting) and persons acting in concert with it from the obligation to undertake a mandatory take-over offer on the remaining voting shares in the Company not already owned by them, upon the purchase by the Company of its own shares pursuant to the renewal of the authority for the purchase of own shares (Proposed Exemption).

On 24 June 2009, Genting informed the Company that Securities Commission (SC) has, on 23 June 2009, approved the Proposed Exemption subject to the requirement that Genting and persons acting in concert with it must at all times disclose to the SC all acquisitions or purchases of the voting shares in the Company made by them in a 12-month period from 23 June 2009.

During the six months ended 30 June 2009, the Company had repurchased a total of 6,329,000 ordinary shares of 10 sen each of its issued share capital from the open market for a total consideration of RM13.9 million. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

f) Dividends Paid

No dividend has been paid for the six months ended 30 June 2009.

g) Segment Information

Segment analysis for the six months ended 30 June 2009 is set out below:

	<u>Leisure & Hospitality</u> <u>RM'000</u>	<u>Property</u> <u>RM'000</u>	<u>Others</u> <u>RM'000</u>	<u>Elimination</u> <u>RM'000</u>	<u>Total</u> <u>RM'000</u>
Revenue					
External	2,339,946	1,992	38,371	-	2,380,309
Inter segment	762	2,713	33,837	(37,312)	-
	<u>2,340,708</u>	<u>4,705</u>	<u>72,208</u>	<u>(37,312)</u>	<u>2,380,309</u>
Results					
Segment profit	789,282	3,070	24,028		816,380
Interest income					38,500
Share of results in jointly controlled entity					86
Impairment loss					(30,425)
Profit before taxation					<u>824,541</u>
Taxation					(218,828)
Profit for the financial period					<u>605,713</u>

h) Valuation of Property, Plant and Equipment

There was no valuation of property, plant and equipment since the financial year ended 31 December 2008.

i) Material Events Subsequent to the end of Financial Period

There were no material events subsequent to the end of current financial period ended 30 June 2009 that have not been reflected in this interim financial report.

j) Changes in the Composition of the Group

There have been no material changes in the composition of the Group for the six months ended 30 June 2009.

k) Changes in Contingent Liabilities or Contingent Assets

There were no material changes in the contingent liabilities or contingent assets since the financial year ended 31 December 2008.

l) Capital Commitments

Capital commitments not provided for in the financial statements as at 30 June 2009 are as follows:

	RM'000
Authorised property, plant and equipment expenditure not provided for in the financial statements:	
- Contracted	174,353
- Not contracted	257,122
	<u>431,475</u>

m) Significant Related Party Transactions

In the normal course of business, the Group undertakes on agreed terms and prices, transactions with related companies and other related parties. The related party transactions of the Group carried out during the quarter and six months ended 30 June 2009 are as follows:

	Current quarter RM'000	Current financial year-to- date RM'000
i) Provision of technical know-how and management expertise in the resort's operations by Genting Berhad (GENT) Group to the Group.	99,982	192,623
ii) Licensing Fee for the use of Genting+ and Awana+ logo charged by GENT to the Group.	41,092	81,332
iii) Provision of GENT Group Management and Support Service by GENT Group to the Group.	1,042	2,087
iv) Rental charges and related services by GENT Group to the Group.	940	1,868
v) International Sales and Marketing services provided by Genting Singapore PLC (formerly known as Genting International P.L.C.) (GENS) to the Group.	7,383	23,043
vi) Provision of management and promotion of loyalty programme by a wholly owned subsidiary of GENS to the Group.	910	1,616
vii) Provision of information technology consultancy, development, implementation, support and maintenance service and other management services by GENS Group to the Group.	5,077	10,276
viii) Provision of information technology technical support services by GENS Group to the Group.	1,481	2,954
ix) Provision of information technology services for ad hoc projects by GENS Group to the Group.	806	1,536
x) Provision of Customer Interaction Centre services by a wholly owned subsidiary of GENS Group to the Group.	2,312	4,439
xi) Rental charges for premises by the Company to Oriregal Creations Sdn Bhd.	349	684

GENTING MALAYSIA BERHAD (formerly known as RESORTS WORLD BHD)
ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES – SECOND QUARTER ENDED
30 JUNE 2009

Part II: Compliance with Appendix 9B of Bursa Securities Listing Requirements

1) Review of Performance

The results of the Group are tabulated below:

	INDIVIDUAL QUARTER			PRECEDING QUARTER		SIX MONTHS ENDED 30 June		
	2Q2009	2Q2008	Var	1Q2009	Var	2009	2008	Var
	RM'Mil	RM'Mil	%	RM'Mil	%	RM'Mil	RM'Mil	%
Revenue								
Leisure & Hospitality	1,170.3	1,228.4	-5%	1,169.7	0%	2,340.0	2,314.1	1%
Property	1.0	0.7	43%	1.0	0%	2.0	3.2	-38%
Gain on sale of investments	15.8	-	+>100%	2.7	+>100%	18.5	-	+>100%
Others	15.1	11.7	29%	4.7	+>100%	19.8	15.4	29%
	1,202.2	1,240.8	-3%	1,178.1	2%	2,380.3	2,332.7	2%
Profit/(loss) before tax								
Leisure & Hospitality	400.2	467.1	-14%	389.1	3%	789.3	838.4	-6%
Property	-	(1.1)	100%	3.1	100%	3.1	(0.2)	+>100%
Gain on sale of investments	15.8	19.1 (*)	-17%	2.7	+>100%	18.5	19.1 (*)	-3%
Others	5.1	(3.6)	+>100%	0.4	+>100%	5.5	(2.5)	+>100%
	421.1	481.5	-13%	395.3	7%	816.4	854.8	-4%
Interest income	17.8	29.5	-40%	20.7	-14%	38.5	53.1	-27%
Finance cost	-	-	-	-	-	-	(1.6)	100%
Share of results in jointly controlled entity	(0.0)	0.3	->100%	0.1	->100%	0.1	0.4	-75%
Impairment loss	-	-	-	(30.4)	100%	(30.4)	-	-100%
	438.9	511.3	-14%	385.7	14%	824.6	906.7	-9%

(*) This represents the gain on disposal of long term investment arising from foreign exchange translation.

a) Quarter ended 30 June 2009 compared with quarter ended 30 June 2008

Total revenue decreased by 3% to RM 1,202.2 million mainly due to weaker luck factor in the premium players business in spite of higher volume of business. Included in this quarter's total revenue was a gain from the sale of investments of RM 15.8 million.

Profit before tax was RM438.9 million, lower by 14% mainly due to weaker luck factor in the premium players business and lower interest income this quarter.

1) Review of Performance (Cont'd)

b) Financial period for the six months ended 30 June 2009 compared with six months ended 30 June 2008

Total revenue increased by 2% to RM2,380.3 million mainly due to higher volume of business although the luck factor in the premium players business was weaker during the first half of this year. Included in the total revenue was a gain from the sale of investments of RM 18.5 million.

Profit before tax was RM824.6 million, which is lower by 9% mainly due to the following:

- weaker luck factor in the premium players business this year;
- impairment loss of RM30.4 million relating to the Group's investment in available-for-sale financial asset (AFS); and
- lower interest income.

2) Material Changes in Profit Before Taxation for the Current Quarter as compared with the Immediate Preceding Quarter

The Group registered higher profit before taxation of RM438.9 million in the current quarter ended 30 June 2009 compared with RM385.7 million in the preceding quarter ended 31 March 2009.

The higher profit before tax was mainly attributable to:

- better performance in the leisure and hospitality segment arising from higher volume of business;
- impairment loss on the Group's investment in AFS in the preceding quarter of RM30.4 million; and
- gain from sale of investments amounting to RM15.8 million.

3) Prospects

With the forecast turnaround in the global economic outlook, the Group is cautiously optimistic of its prospects. Barring any adverse change in business conditions, the Group expects its performance for the remaining period of the year to be satisfactory.

4) Variance of Actual Profit from Forecast Profit

The Group did not issue any profit forecast or profit guarantee for the year.

5) Taxation

Taxation charges for the current quarter and six months ended 30 June 2009 are as follows:

	<u>Current quarter ended 30 June 2009</u>	<u>Current financial year-to-date ended</u>
	<u>RM'000</u>	<u>RM'000</u>
Current taxation charge:		
Malaysian income tax charge	98,796	204,727
Deferred tax charge	9,701	13,864
	<u>108,497</u>	<u>218,591</u>
Prior years taxation:		
Income tax (over)/under provided	(6)	237
	<u>108,491</u>	<u>218,828</u>

The effective tax rate of the Group for the current quarter ended 30 June 2009 is lower than the statutory tax rate mainly due to taxable income which is subject to different tax regime, offset by non-deductible expenses.

The effective tax rate of the Group for the current financial period ended 30 June 2009 is higher than the statutory rate mainly due to the impairment loss of the Group's investment in AFS and non-deductible expenses, mitigated by taxable income which is subject to different tax regime.

6) Profit on Sale of Unquoted Investments and/or Properties

The results for the six months ended 30 June 2009 do not include any profit or loss on sale of unquoted investments and properties which are not in the ordinary course of business.

7) Quoted Securities other than Securities in Existing Subsidiaries and Associates

(a) The dealings of quoted securities for the current quarter and six months ended 30 June 2009 were as follows:

	<u>Current quarter ended 30 June 2009</u>	<u>Six months ended 30 June 2009</u>
	<u>RM'000</u>	<u>RM'000</u>
Total purchases at cost	175,725	175,725
Total sale proceeds	191,536	198,397
Gain on disposal	<u>15,811</u>	<u>18,481</u>

(b) The details of the investments in quoted shares excluding subsidiaries as at 30 June 2009 are set out below:

	<u>Available-For-Sale Financial Asset</u>	<u>Investment in Quoted Shares</u>
	<u>RM'000</u>	<u>RM'000</u>
Total investments at cost	1,195,076	8,303
Total investments at book value	704,410	7,077
Total investments at market value	<u>704,410</u>	<u>7,077</u>

8) Status of Corporate Proposals Announced

There were no other corporate proposals announced but not completed as at 19 August 2009.

9) Group Borrowings and Debt Securities

There are no borrowings and debt securities as at 19 August 2009.

10) Off Balance Sheet Financial Instruments

As at 19 August 2009, the Group has the following off balance sheet financial instrument:

Call Option

The Company had on 26 November 2008 announced that RWL had entered into, amongst others, a call option agreement (Option Agreement) with KHD Digital Limited (KHD) where KHD had granted a call option for a cash consideration of USD1 (Call Option) for RWL to acquire, within a period of eighteen months from the date of the Option Agreement, the entire issued and paid-up share capital of Karridale Limited at an exercise price of USD27.0 million. As at 19 August 2009, RWL has not exercised the Call Option.

Other than the above, there are no off balance sheet financial instruments as at 19 August 2009.

11) Changes in Material Litigation

There are no pending material litigations as at 19 August 2009.

12) Dividend Proposed or Declared

- (a) (i) An interim dividend for the half year ended 30 June 2009 has been declared by the Directors.
 - (ii) The interim dividend for the period ended 30 June 2009 is 3.00 sen per ordinary share of 10 sen each, less 25% tax.
 - (iii) The interim dividend declared and paid for the previous year corresponding period ended 30 June 2008 was 3.00 sen per ordinary share of 10 sen each, less 26% tax.
 - (iv) The interim dividend shall be payable on 21 October 2009.
 - (v) Entitlement to the interim dividend:
 - A Depositor shall qualify for entitlement to the interim dividend only in respect of:
 - (I) Shares transferred into the Depositor's Securities Account before 4.00 p.m. on 30 September 2009 in respect of ordinary transfers; and
 - (II) Shares bought on the Bursa Malaysia on a cum entitlement basis according to the rules of the Bursa Malaysia.
- (b) Total dividend payable for the current financial year-to-date is 3.00 sen per ordinary share of 10 sen each, less 25% tax.

13) Earnings per share ("EPS")

- (a) The earnings used as the numerator in calculating basic and diluted earnings per share for the current quarter and six months ended 30 June 2009 are as follows:

	<u>Current quarter ended 30 June 2009</u> RM'000	<u>Current financial year-to-date ended 30 June</u> RM'000
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic and Diluted EPS)	<u>330,481</u>	<u>605,925</u>

- (b) The weighted average number of ordinary shares used as the denominator in calculating basic and diluted earnings per share for the current quarter and six months ended 30 June 2009 are as follow:

	<u>Current quarter ended 30 June 2009</u> Number of Shares ('000)	<u>Current financial year-to-date ended 30 June</u> Number of Shares ('000)
Weighted average number of ordinary shares in issue (*) (used as denominator for the computation of Basic EPS)	5,718,673	5,720,818
Adjustment for share options granted under the Executive Share Option Scheme For Eligible Executives of Genting Malaysia Berhad (formerly known as Resorts World Bhd)	7,449	5,232
Weighted average number of ordinary shares in issue (used as denominator for the computation of Diluted EPS)	<u>5,726,122</u>	<u>5,726,050</u>

(*) The weighted average number of ordinary shares of RM0.10 each in issue during the current quarter ended 30 June 2009 excludes the weighted average treasury shares held by the Company.

14) Disclosure of Audit Report Qualification and Status of Matters Raised

The audit report of the Group's annual financial statements for the year ended 31 December 2008 was not qualified.

TAN SRI LIM KOK THAY
Chairman and Chief Executive
GENTING MALAYSIA BERHAD
(formerly known as RESORTS WORLD BHD)
26 August 2009